

HOW TO DONATE SHARES TO BIG BROTHERS BIG SISTERS OF OTTAWA

PLEASE FOLLOW THESE STEPS:

- 1. Please complete the required information on the following page, entitled "Transfer of Shares to BBBSO," then sign and date the form at the bottom.
- 2. Send a copy to your broker where the shares are held with instructions to execute the share transfer. Please note that in order to benefit from the elimination of tax on capital gains on donated shares, the shares must be transferred "in-kind" and not cashed.
- 3. Please return a copy of the signed "Transfer of Shares to BBBSO" form either e-mail to erin.helmer@bbbso.ca.

We will inform BBBSO's broker of the transfer. Once the securities are received in our account, BBBSO will issue a charitable tax receipt based on the value of the shares the day they were received.

Please contact Erin Helmer at 613-247-4776 x 319 or erin.helmer@bbbso.ca should you have any questions or require further information.



Thank you for making a difference in the lives of at-risk youth in Ottawa!

TRANSFER SHARES FORM



CONTACT DETAILS:	
Date:	
DD / MM / YYYY	
Donor's Broker:	
Broker's Address:	
Donor's Full Name:	
Donor's Address:	
Donor's Email:	
Donor's Phone:	
INSTRUCTIONS FOR TRANSFER:	
PLEASE TRANSFER NUMBER OF SHARES OF ,	
	JNIT* FROM MY ACCOUNT TO BBBSO.
*THE FINAL VALUE OF THE TRANSACTION WILL BE ESTABLISHED AT THE TIME OF THE TRANSFER.	
DEBIT:	
Donor's Account Name:	
Donor's Account #:	
CREDIT:	
Broker's Name: RBC Direct Investing	Date:
Dealer # 9190	
FIN # T002 CUID # DOMA	DD / MM / YYYY
DTC # 5002	
Account # 687-59211-13	Donor's Signature